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中國工商銀行股份有限公司
INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED
(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1398)

**ANNOUNCEMENT REGARDING
COMPLETION OF ACQUISITION OF 80% SHAREHOLDING IN
THE BANK OF EAST ASIA (U.S.A.) NATIONAL ASSOCIATION**

Reference is made to the announcements dated 23 January 2011 and 10 May 2012 issued by Industrial and Commercial Bank of China Limited (the “**Bank**”).

The Bank, The Bank of East Asia, Limited (“**BEA**”) and East Asia Holding Company, Inc. (“**EAHC**”, a wholly-owned subsidiary of BEA in the United States through which BEA holds 100% of the shares of The Bank of East Asia (U.S.A.) National Association (“**BEA USA**”)) entered into the share sale agreement on 21 January 2011 for the acquisition by the Bank from EAHC of 80% of the shares of BEA USA (BEA USA operates 13 branches in USA) (the “**Acquisition**”).

All the conditions precedent with respect to the Acquisition had been satisfied and completion of the Acquisition took place on 6 July 2012, Beijing time. As at the date of this announcement, BEA USA is held as to 80% by the Bank.

**The Board of Directors of
Industrial and Commercial Bank of China Limited**

Beijing, PRC
6 July 2012

As at the date of this announcement, the board of directors comprises Mr. JIANG Jianqing, Mr. YANG Kaisheng, Ms. WANG Lili and Mr. LI Xiaopeng as executive directors, Mr. HUAN Huiwu, Ms. WANG Xiaoya, Ms. GE Rongrong, Mr. LI Jun, Mr. WANG Xiaolan and Mr. YAO Zhongli as non-executive directors, Mr. QIAN Yingyi, Mr. XU Shanda, Mr. WONG Kwong Shing, Frank, Sir Malcolm Christopher McCARTHY, Mr. Kenneth Patrick CHUNG and Mr. OR Ching Fai as independent non-executive directors.